

TRANSCEND RESIDENTIAL PROPERTY FUND LIMITED

(Incorporated in the Republic of South Africa)

Registration number 2016/277183/06

JSE Code: TPF ISIN: ZAE000227765

(Approved as a REIT by the JSE)

("the Company")



No Change Statement and Notice of Annual General Meeting

1. No Change Statement

Shareholders are advised that the Company's Integrated Annual Report in respect of the year ended 31 December 2018, which incorporates the annual financial statements and contains the notice of Annual General Meeting ("AGM") has been distributed to shareholders today, 30 April 2019, and is available on the Company's website (<http://transcendproperty.co.za/annual-reports/>).

The provisional summarised audited financial statements for the year ended 31 December 2018 (including the nature of the Company's external auditor's report) released on the Stock Exchange News Service on 8 March 2019, is unchanged and therefore the Company will not be publishing an abridged report.

2. Notice of the Annual General Meeting

Notice is hereby given that the AGM of shareholders will be held at 54 Peter Place, Peter Place Office Park, Block C, Cardiff House, Bryanston on Thursday, 30 May 2019 at 14:00 to transact the business as set out in the notice of AGM.

The salient dates relevant to the AGM are as follows:

	2019
Record date to determine shareholders eligible to receive the notice of AGM	Thursday, 18 April
Last date to trade in order to be eligible to attend and vote at the AGM	Tuesday, 21 May
Record date to determine the shareholders entitled to attend, speak and vote at the AGM	Friday, 24 May
Forms of proxy for the AGM to be lodged by 14:00 on*	Tuesday, 28 May

**For administration purposes only. Forms of proxy may be handed to the chairperson at the commencement of the AGM, but in any event, prior to the proxy exercising such shareholder's rights as a shareholder at the AGM.*

Bryanston
30 April 2019

Designated Advisor

Questco Corporate Advisory Proprietary Limited