

## TRANSCEND RESIDENTIAL PROPERTY FUND LIMITED

(Incorporated in the Republic of South Africa)

Registration number 2016/277183/06

JSE share code: TPF

ISIN: ZAE000227765

(Approved as a REIT by the JSE)

("Transcend" or "the company")



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## AMENDMENT TO SALIENT DATES AND TIMES RELATING TO THE PRIVATE PLACEMENT AND LISTING

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Investors are referred to Transcend's prospectus issued on Wednesday, 16 November 2016 and the abridged prospectus released on SENS on the same date detailing the offer by way of a private placement of Transcend ordinary shares to invited investors ("the private placement") and the subsequent listing of the company's shares on the Alternative Exchange of the JSE ("the listing").

Investors are advised that the board of directors of Transcend have decided to extend the offer period of the private placement by an additional 48 hours. The salient dates and times relating to the private placement and listing will be as follows:

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	<b>2016</b>
Closing date of the private placement (17:00) on	Thursday, 24 November
Results of the private placement released on SENS on	Friday, 25 November
Notification of allotments to successful invited investors on or from	Friday, 25 November
Accounts at CSDP or broker updated and debited in respect of dematerialised shareholders on	Thursday, 1 December
Listing of shares and the commencement of trading on the JSE (09:00)	Thursday, 1 December

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### Notes:

- 1 All references to dates and times are to local dates and times in South Africa. These dates and times are subject to amendment. Any such amendment will be released on SENS and published in the press.
- 2 Invited investors must advise their CSDP or broker of their acceptance of the private placement in the manner and cut-off time stipulated by their CSDP or broker.
- 3 CSDP's effect payment on a delivery-versus-payment basis.

22 November 2016

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### Corporate advisor, designated advisor and bookrunner



### Independent reporting accountants and auditors



### Attorneys

